

EPSDT Data and Reporting Checklist

This document will help identify existing local reports and data sources to assist in the development of the EPSDT Statewide Performance Improvement Project. MHPs can use these questions as a guide to discussions with their providers, vendors, IT departments, colleagues and other stakeholders.

SECTION I

1. Do you extract and use data on EPSDT eligible beneficiaries?

☐ Yes

☐ No

If No, skip to Section II

If Yes, answer the rest of the questions in Section I and skip Section II

2. What data do you capture? *(Check all that apply)*

☐ Unique eligible beneficiaries

☐ Unique EPSDT episodes

☐ Unique EPSDT billed services

☐ EPSDT aid codes

☐ EPSDT beneficiary demographics including age group, gender, race/ethnicity etc.

☐ EPSDT provider code including legal entity and reporting units

☐ EPSDT service modality

☐ EPSDT detailed episode information such as start and end dates, last service date, living situation, reason for discharge, legal status, diagnosis, etc.

☐ Cross-Tabulation of two or more of the above

☐ Other, *please specify:*

3. Since high users of EPSDT services are likely to receive services from multiple providers, are you able to review data by

☐ Service profile by individual consumer

☐ Service profile by contract provider organization

4. How quickly are you able to review all services provided to an EPSDT consumer from the date of service?

☐ Next day

☐ Within a week

☐ Within two weeks

☐ Within a month

☐ Not able to track all EPSDT services within a month

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5. How do you use these data? *(Check all that apply)*

- ☐ Production of routine or ad-hoc reports
- ☐ Audit
- ☐ Utilization review
- ☐ Quality improvement
- ☐ Access
- ☐ Timeliness
- ☐ Outcomes
- ☐ Disparities
- ☐ Other, *please specify:*

6. How frequently do you actually extract these data?

- ☐ Ad-hoc only on an as needed basis
- ☐ Routinely at least weekly
- ☐ Routinely at least monthly
- ☐ Routinely at least quarterly
- ☐ Routinely, annually

7. What information system(s) do you use for billing and reporting data?

8. Do you have clinical data reports available?

SECTION II

Fill out this section if you answered "No" to Q.1. in Section I.

1. Do you know whether your data system can track and report on groups of clients according to

- ☐ Age
- ☐ Provider
- ☐ Service Mode
- ☐ Service setting (school, home, clinic, community)

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2. Do you know whether your data system has the capacity to track and report on the data identified in Section 1?

☐ Yes

☐ No

If yes, check all that apply

☐ Unique eligible beneficiaries

☐ Unique EPSDT episodes

☐ Unique EPSDT billed services

☐ EPSDT aid codes

☐ EPSDT beneficiary demographics including age group, gender, race/ethnicity etc.

☐ EPSDT provider code including legal entity and reporting units

☐ EPSDT service modality

☐ EPSDT detailed episode information such as start and end dates, last service date, living situation, reason for discharge, legal status, diagnosis, etc.

☐ Cross-Tabulation of two or more of the above

☐ Other, *please specify:*

Additional Resources located at:

[Department of Mental Health: EPSDT Statewide Performance Improvement Project](#)

[California EQRO Web Share Site](#)